

**THE CHARITY COMMISSION FOR ENGLAND AND WALES**

Under the power given in the Charities Act 2011

Orders that from today, the

this

**SCHEME**

will govern the charity

known as

**THE TRUST OF MRS SARAH ANNE LEES**

at

Oldham, Greater Manchester

DRAFT

**A member of staff of the Charity Commission authorised to act on behalf of the  
Charity Commission**

## **1. Definitions**

In this scheme:

“the charity” means the charity identified at the beginning of this scheme.

“the Commission” means the Charity Commission for England and Wales.

“the trustee” means the trustee of the charity acting under this scheme.

“former trusts” means the indenture of 8 January 1914.

## **2. Administration**

The charity is to be administered in accordance with this scheme. This scheme replaces the former trusts of the charity.

## **3. Trustee**

Oldham Council acting in accordance with its own procedures is the trustee of the charity.

## **4. Object of the charity**

The object of the charity is to advance the education of the public by grant funding charities offering training and learning in the life skills necessary to manage financial hardship, social or economic deprivation, social exclusion or poor mental or physical health.

## **5. Sale of land**

- (1) Subject to the requirements of part 7 of the Charities Act 2011, the trustees may sell the land identified in the schedule to this scheme.
- (2) The proceeds of any such sale must be invested.

## **6. Use of income and capital**

- (1) The trustees must firstly apply:
  - (a) the charity’s income; and
  - (b) if the trustees think fit, expendable endowment; and
  - (c) when the expenditure can properly be charged to it, its permanent endowmentin meeting the proper costs of administering the charity and of managing its assets including the repair and insurance of its buildings.
- (2) After payment of these costs, the trustees must apply the remaining income in furthering the object of the charity.
- (3) The trustees may also apply for the object of the charity:

- (a) expendable endowment; and
- (b) permanent endowment, but only:
  - (i) where it is permitted in accordance with (and subject to the conditions in) the Charities Act 2011; or
  - (ii) on such terms (including for the replacement of the amount spent) as the Commission may approve in advance.

## **7. Questions relating to the Scheme**

The Commission may decide any question put to it concerning:

- (1) the interpretation of this scheme; or
- (2) the propriety or validity of anything done or intended to be done under it.

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## SCHEDULE

146 Werneth Hall Road, Oldham.

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